

Legacy Data Archiving & Viewing Portal

Preserving Access and Accountability While Retiring Legacy Systems

Healthcare organizations rely on long-term access to clinical, administrative, and financial data not only for care and operations, but also for Release of Information (ROI), audits, and regulatory compliance. As systems are retired and environments evolve, maintaining that access becomes increasingly complex. The Legacy Data Archiving & Viewing Portal provides a secure, modern way to preserve access to historical data while supporting ROI workflows, audit transparency, and interoperability across EHR systems.

WHAT THE PORTAL PROVIDES ?



Unified Access

A single portal for accessing historical clinical, administrative, and financial data across multiple legacy systems.



Fast, Intuitive Search

Quickly locate patients, encounters, documents, and financial records—supporting internal use and external release requests.



Scalable Design

Add systems, facilities, or clinics incrementally without rebuilding the platform.



Structured & Unstructured Data

View historical database records alongside scanned documents and associated artifacts in one secure location.



Role-Based Access Controls

Ensure access aligns with job function, privacy rules, and organizational governance.



Audit & Traceability

Track user access, viewing activity, and record actions to support audits and oversight.

WHAT IS THE LEGACY DATA ARCHIVING PORTAL?

The portal is a centralized, web-based access point that allows authorized users to view, retrieve, and release historical data from retired or retiring systems. Rather than maintaining multiple legacy applications, organizations access preserved data through a single, consistent interface that supports operational workflows, compliance requirements, and external disclosures.

WHY ORGANIZATIONS ADOPT LEGACY ARCHIVING

Keeping legacy systems online “just to view or release records” often results in:

- ✓ Ongoing infrastructure and licensing costs
- ✓ Increased security and compliance risk
- ✓ Limited audit visibility into record access and release
- ✓ Operational dependency on outdated technology
- ✓ Challenges supporting ROI requests across multiple systems

A modern archiving portal separates data access and release from system dependency, reducing risk while preserving accountability.

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Release of Information (ROI) Support

The portal is designed to support Release of Information workflows across historical systems:

- ✓ Secure access to records needed for ROI requests
- ✓ Ability to track what data was viewed, printed, or released
- ✓ Audit visibility to support compliance reviews and legal inquiries
- ✓ Consistent access even after source systems are retired

This ensures organizations can fulfill ROI obligations confidently without relying on legacy platforms.

Audit Visibility and Accountability

The Legacy Data Archiving Portal provides transparency to support governance and compliance efforts:

- ✓ Visibility into who accessed records
- ✓ Audit trails of what was printed or released for ROI
- ✓ Support for internal reviews, external audits, and regulatory inquiries
- ✓ Reduced risk associated with undocumented legacy access

Auditability is built into the access experience not added as an afterthought.

Comprehensive Data Coverage



Clinical Information

Medication history, results, orders, notes, visit summaries, and scanned clinical documents—accessible in a patient-centric view to support continuity of care and record review.



Administrative Information

Registration history, demographics, coverage snapshots, scheduling records, consent forms, and operational documentation.



Financial Information

Account history, billing details, claim context, EOBs, statements, and legacy accounts receivable data—supporting audits, appeals, and financial research.

Interoperability Across EHR Systems

The portal is designed to support interoperability across EHR environments, enabling access to legacy data regardless of the current clinical system in use.

- ✓ Archive data from any EHR or source system
- ✓ Support structured databases (including SQL, Oracle, and others)
- ✓ Maintain consistent access as organizations migrate, merge, or expand
- ✓ Reduce dependency on proprietary legacy viewers

This approach ensures historical data remains accessible even as EHR platforms change.

Designed for Healthcare Governance

The portal aligns with healthcare governance needs by supporting:

- ✓ Role-appropriate access
- ✓ Audit-ready transparency
- ✓ Retention-aligned access strategies
- ✓ Secure, controlled release of information

Legacy access remains governed, traceable, and defensible.

Flexible Deployment Options

Organizations can deploy the portal in the model that best aligns with their governance and strategy:



A centrally managed platform that supports standardized deployments and enterprise security review processes.



A solution hosted within the organization's environment, providing direct control over data location and internal policies.

Both models support enterprise-scale access, security, and expansion.

Supporting Transitions and Growth

The Legacy Data Archiving & Viewing Portal supports:

- ✓ EHR replacements and coexistence periods
- ✓ Mergers and acquisitions
- ✓ Facility and clinic expansion
- ✓ Long-term retention and ROI obligations

Organizations can onboard data and facilities in phases, aligned with operational priorities.

A Smarter Way to Preserve and Release Healthcare History

*Legacy data archiving is not just about preserving records it's about **preserving access, accountability, and trust.***

With built-in support for ROI, auditing, and interoperability, the Legacy Data Archiving & Viewing Portal enables organizations to move forward without losing control of their history.

LEARN MORE

If your organization is evaluating how to retire legacy systems, support ROI requirements, or improve audit transparency, the next step is a conversation.

[Request a Demo](#)

**Discuss Pricing & Deployment Options*



Designed for healthcare organizations managing long-term data access, Release of Information, and system transitions.

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